

**SOUTHWESTERN VERMONT MEDICAL CENTER**  
**FINANCIAL ASSISTANCE APPLICATION**

Southwestern Vermont Medical Center is committed to its community by making available financial assistance to all its patients living within its service area. The determination in establishing financial assistance is based on the most recently published poverty guidelines as set forth by the Federal Government. The financial assistance program covers medically necessary medical services. Patients should be full time residents of our service area for at least six months to qualify.

Please complete the attached form, sign it and return all the necessary information needed. All applications must have proof of income attached. The hospital does reserve the right to request a copy of the Medicaid Denial of Assistance if proof of income appears to be within the Medicaid Eligibility Guidelines or if income can not be verified. Your application will be reviewed to determine eligibility and you will be notified of our determination in a timely manner. All applications for financial assistance without the necessary documentation for support will be returned to the patient. **Please include all applicable documentation from the list below:**

1. **Copy of prior year Federal Tax Return**
2. **Copy of prior year State Tax Return**
3. **Copy of Business Tax Return (If applicable)**
4. **Copies of 2 most recent pay stubs or written verification from employer**
5. **2 Months of bank statements including checking, savings and money market**
6. **Copy of Social Security income statement**
7. **Copy of pension benefit statement**
8. **Copy of unemployment benefit statement**

Effective 1/1/2018, the income/Assets requirements are:

Family Size	< 225% FPL 100% Discount	300%FPL 75% Discount	400%FPL 65% Discount
1	\$27,315	\$36,420	\$48,560
2	\$37,035	\$49,380	\$65,840
3	\$46,755	\$62,340	\$83,120
4	\$56,475	\$75,300	\$100,400
5	\$66,195	\$88,260	\$117,680
6	\$75,915	\$101,220	\$134,960
7	\$85,635	\$114,180	\$152,240
8	\$95,355	\$127,140	\$169,520
Over 8	Add \$9,720 per person	Add \$12,960 per person	Add \$17,280 per person

For the purposes of determining eligibility for financial assistance, assets in excess of 100% of the federal poverty level will be considered. Examples of Assets include cash, savings, checking CD, stocks/bonds, secondary homes. Patient's primary residence and automobiles are not considered in determining eligibility.

**Please return application and proof of income to:** **SVMC**  
**100 Hospital Drive, Box 52**  
**Bennington, VT 05201**

You can either bring in our forms in person or mail them to a Patient Financial Advisor. Should you require any help in completing these forms, please either call (802) 447-4502 or come see us in person. A Patient Financial Advisor will be glad to assist you.

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<sup>1</sup> Updated 5/8/18

**Request for Determination of Eligibility for Uncompensated Services**

I hereby request that Southwestern Vermont Medical Center make a written determination of my eligibility for uncompensated services at Southwestern Vermont Medical Center. I understand that the information that I submit concerning my annual income and family size is subject to verification and if it is determined to be false, such a determination will result in a denial of providing services as uncompensated services and that I will be liable for charges of such services provided.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone Number (Home): \_\_\_\_\_ Work: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Spouse Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Spouse Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

**Household Information**

Please list dependents who live in your household. Household is defined as all dependents who live in the same residence as the patient and/or guarantor. Dependents listed should be reflected on your federal income tax returns.

Name	Relationship	Date of Birth
_____	_____	_____
_____	_____	_____
_____	_____	_____

Gross Monthly Household Income		
	Self	Spouse
Wages	_____	_____
Farm or Self-Employment	_____	_____
Public Assistance	_____	_____
Social Security	_____	_____
Unemployment	_____	_____
Workman's Compensation	_____	_____
Alimony/Child Support	_____	_____
Pensions	_____	_____
Income from Dividends	_____	_____
Interest, Rent, Etc	_____	_____

Types of Services Required/Received: \_\_\_\_\_

Have you applied for state health insurance  Yes  No?  
 If yes, what is the status of the application? \_\_\_\_\_

Did you file previous year taxes  Yes  No?  
 If No, please indicate why you did not file taxes:  
 \_\_\_\_\_

I certify that the information provided in this application is true and correct.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_